Organising and Managing Training Events Checklist for organisers

This checklist was prepared based on the organising procedure commonly followed by Regional Training Centres (RTC) of WMO. However, this checklist can be useful to any institution organising national or international training events that are offered in online or residence format (classroom).

Activities BEFORE the training event
Form an organising committee
Develop a work planning sheet
Decide on the budget
Decide on dates
Confirm availability of instructor(s)
Select and book suitable venue (classroom courses only)
Develop a Website for the training event (this can be very useful for classroom courses too).
Write the "Course Programme" (schedule of the course)
Advertise the training event
Maintain contact with instructor(s) – discuss any support instructors need prior and during the training (e.g. organising training material in website, printing handouts), identify equipment needed, set up deadlines for production of training material
Arrange equipment needed for training, making sure all technical requirements are met (e.g. availability of software, testing of equipment)
Select participants
Send notification of acceptance/rejection to all applicants, including a request for confirmation of participation from selected applicants
Enrol confirmed participants in the training event
Arrange catering (if applicable)
Arrange accommodation (if applicable) or provide information
Arrange transport (if applicable) or provide information
Plan opening and closing ceremonies (if applicable)
Prepare and distribute information pack for participants (this may be made available via website or emailed to participants prior travel)

Write a Course Guide (include information about expectations from participants engagement, structure of the course and assessment)
Set up the venue for the training event (classroom courses only)
Allocate responsibilities and brief all staff involved (e.g. instructors, facilitators, technical support officers and others). This is a very important step for both, online and classroom courses.

Notes – Use this space to write any additional activities that are specific to your training event or your institution, and need to be performed BEFORE the event.

Act	Activities DURING the training event		
	Confirm all enrolled participants are present. In online events, this may be done by monitoring participation or course access. Try to contact missing participants to investigate reason of absence and need for support.		
	Conduct opening ceremony (if applicable)		
	Arrange a group photo (classroom courses only)		
	Make general announcements whenever important information needs to be highlighted to participants		
	Ensure supporting staff is available and acting as needed to provide smooth delivery of training		
	Conduct closing ceremony (if applicable)		
	Conduct an event evaluation. This may be initiated at the end of the training event, with the collection and or discussion of general feedback and suggestions. Contacting participants to collect further feedback a couple of months after the end of the course, to investigate about the application of skills acquired during the training, should also be considered.		

Notes – Use this space to write any additional activities that are specific to your training event or your institution, and need to be performed DURING the event.

Distribute certificates. This activity may take place after the event, in case

Activities AFTER the training event		
	Send final communication to participants. This may be just a final acknowledgement from organisers or also include results of final assessment and projects.	
	Finalise the financial responsibilities	
	Prepare a report	

Notes – Use this space to write any additional activities that are specific to your training event or your institution, and need to be performed AFTER the event.

