Learning is a Process A guide for training design and evaluation

Too often we focus only on the learning event itself—preparing presentations, materials and activities, but do not consider preparing for the long-term impacts of our training. This list offers critical factors to consider before, during and after training that help to ensure lasting impacts. As such, they function as aspects to explore in training evaluation. Many of these have been identified as common factors that can limit the success of training if not attended to.

Before learning events

Gaining senior management support for training
Gaining direct manager support for the importance of the intended learning outcomes
Motivating learners by showing relevance and benefits
Making sure learners and managers are aware of prerequisite skills and knowledge
Generally, gaining buy-in at all levels for the importance of any training initiative

During learning events

Being clear about the intended learning outcomes
Ensuring learning assessments and activities are in alignment with the intended learning outcomes
Ensuring learners review prerequisite knowledge
Demonstrating relevance of learning by examples
Offering enough opportunities to practice new skills and produce evidence of learning
Providing enough feedback on performance
Preparing quality learning resources to use during training
Scheduling training at convenient times

After learning events

Learners are held accountable for applying learning
Incentives are in place for applying learning
Low-risk opportunities are available for practice
Managers are prepared to coach or monitor learners on the application of new skills
Learners have access for resources to refresh their knowledge
Learners have access to other participants and trainers for questions
Pressures to be efficient are not allowed to prevent application of new skills

(For several items in the list, see Brinkerhoff, R.O (2006), *Telling Training's Story: Evaluation made simple, credible, and effective*, Oakland:Berrett-Koehler Publishers.)

